



CRITICAL MINERALS ASSOCIATION AUSTRALIA

NOVEMBER 2024

- Australia's first rare earth processing plant opens
- Gov't tables tax incentives for hydrogen, critical minerals
- Trump tariffs threats could impact critical mineral supply chain

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Newsletter



November 2024

MONTHLY NEWSLETTER

Welcome to our Critical Minerals Association Australia monthly newsletter & updates on the critical minerals space.

CMA AUSTRALIA NEWS

- CMA UK's 4th Annual Critical Minerals Conference | London
- Resourcing Tomorrow | London

AUSTRALIAN NEWS

- Digging deep for antimony
- Australia's first rare earth processing plant opens
- Aussie tungsten locked in for US supply deal
- NT strengthens critical mineral supply chains

AUSTRALIAN GOVERNMENT NEWS

- How far will WA's dollar go to support lithium miners?
- Gov't tables tax incentives for hydrogen, critical minerals
- Tasmania introduces new Critical Minerals Strategy
- Guidance for critical minerals policy from ASPI's Darwin Dialogue 2024
- New platform to improve WA environmental approvals

INTERNATIONAL DEVELOPMENTS

- Critical minerals: Leaders at COP29 call for ensuring developing countries reap fair share
- Trump tariffs threats could impact critical mineral supply chain
- Trump presidency: the impact on critical mineral supply chains
- Northvolt bankruptcy demonstrates technical and geopolitical challenges of core battery manufacturing
- Lithium producer says west cannot end reliance on China in critical minerals
- India-Kazakhstan Cooperation in Critical Minerals Signals a Shifting Regional Approach
- House of Representatives passes the Critical Minerals Consistency Act

BIG PICTURE THINKING

- Exploring new frontiers in critical minerals
- Conflicting interests and geopolitical competition in Pacific deep sea mining
- Why China's critical mineral strategy goes beyond geopolitics
- Policy momentum behind critical minerals recycling gathering pace but greater uptake required

CALENDAR OF EVENTS 2024/2025

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-  Command+Click on link



Critical Minerals Association Australia



@CMA_AUS



www.cmaaustralia.org

CMA AUSTRALIA NEWS

CMA UK's 4th Annual Critical Minerals Conference

The CMAA team gathered in London for the CMA UK's 4th Annual Critical Minerals Conference, which had a full agenda of local and international guests who packed the prestigious Royal College of Physicians to discuss the details of international critical minerals supply chains.



Photo source: LinkedIn

Highlights included the launch of the UK's new All Party Parliamentary Group on critical minerals, the details behind the creation of the UK's critical minerals list, the IEAs analysis and predictions and Europe's future direction. The CMA Australia also hosted a roundtable to discuss the Australian critical minerals ecosystem, in the margins.



Photo source: LinkedIn



Resourcing Tomorrow

We also attended Europe's largest mining conference at Resourcing Tomorrow, where Namali Mackay, MD and Olimpia Pilch, Director both participated in a number of panel sessions and a full range of meetings with industries and governments.

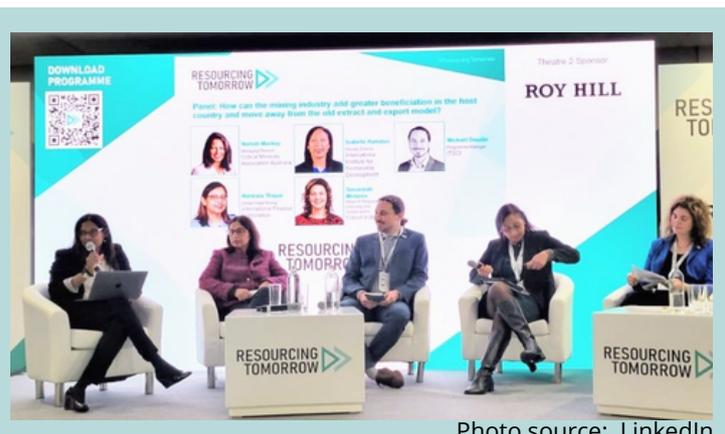


Photo source: LinkedIn



Photo source: LinkedIn

AUSTRALIAN NEWS

Photo source: Australian Mining



Digging deep for antimony

Against a backdrop of surging prices, Australia is realising its place as a future antimony export partner. Antimony has surged in interest across Australian investment portfolios, simultaneously driven by rising prices and the quality of local antimony exploration assets...

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Australian Mining | 12 Nov 2024

Australia's first rare earths processing plant opens

Lynas Rare Earths has officially opened its state-of-the-art rare earths processing facility in Kalgoorlie, Western Australia. First announced in 2019, the \$800 million large-scale facility was delivered in less than two and a half years from the receipt of construction approvals...

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Australian Mining | 11 Nov 2024

Aussie tungsten locked in for US supply deal

Australian-based EQ Resources (EQR) has locked in a five-year tungsten supply deal with leading US-owned and fully integrated tungsten manufacturer, Elmet Technologies...

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Australian Mining | 12 Nov 2024

NT strengthens critical mineral supply chains

A new agreement between the Northern Territory Government and the Republic of Indonesia will be aimed at establishing a strong framework for mineral supply chains...

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Australian Mining | 13 Nov 2024

Photo source: Australian Mining



AUSTRALIAN GOVERNMENT NEWS

Photo source: Mining Magazine



How far will WA's dollar go to support lithium miners?

The Western Australian Government has announced a support package for the state's lithium sector amid softened prices. The new \$150 million Lithium Industry Support Fund will take a few different approaches to offer up support and will target both miners in the ramp-up phase as well as bolster downstream production...

[Read More](#)

Mining Magazine | 28 Nov 2024

Gov't tables tax incentives for hydrogen, critical minerals

The federal government will today introduce the Future Made in Australia (Production Tax Credit and Other Measures) Bill 2024 to implement production tax incentives for renewable hydrogen and critical minerals to help boost investment in the sector...

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Energy Source & Distribution | 25 Nov 2024

Guidance for critical minerals policy from ASPI's Darwin Dialogue 2024

Critical minerals are a focal point of international contention in an increasingly fracturing international system. These minerals underlie competition across civil and defence sectors and promise economic opportunity throughout their supply chain...

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ASPI | 20 Nov 2024

Tasmania introduces new Critical Minerals Strategy

The Tasmanian Government has released its Critical Minerals Strategy in a bid to drive clean technology and renewables needed for the global energy transition...

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Australian Mining | 14 Nov 2024

New platform to improve WA environmental approvals

A new online solution designed to increase the efficiency of environmental applications has been launched in Western Australia to streamline the mining approvals process...

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Australian Mining | 27 Nov 2024

INTERNATIONAL DEVELOPMENTS

Critical minerals: Leaders at COP29 call for ensuring developing countries reap fair share

At the 29th UN climate summit (COP29), global leaders are gathering this week and next in Baku, Azerbaijan to address the urgent need to ensure developing countries rich in critical minerals benefit equitably from the energy transition...

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UN: Trade & Development | 13 Nov 2024



Photo source: UN:T&D

Trump tariffs threats could impact critical mineral supply chains

President-elect Donald Trump has indicated he plans to leverage a tariff of 25% on all imports from Mexico and Canada and an extra 10% tariff on goods from China on his first day in office...

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Benchmark Minerals (Subscription Required) | 27 Nov 2024

Trump presidency: the impact on critical material supply chains

President Trump has promised a lower tax environment, including the slashing of the corporate tax rate from 21% to 15%. Combined with a hike in import tariffs, the intent is to incentivise the relocation of companies and manufacturing facilities to the USA...

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Project Blue | 6 Nov 2024

Photo source: Project Blue



Northvolt bankruptcy demonstrates technical and geopolitical challenges of core battery manufacturing

The news comes as a blow to Europe's hopes for a domestic battery champion in the EV sector and highlights the challenges that new Western entrants face in a fiercely competitive environment where competitors are far from standing still...

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Project Blue | 25 Nov 2024

Lithium producer says west cannot end reliance on China in critical minerals

The downturn in the lithium market undermines western efforts to build a domestic supply chain for metals crucial for the energy transition...

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Financial Times (Subscription Required) | 16 Nov 2024

House of Representatives passes the Critical Mineral Consistency Act

This bill modifies the Energy Act of 2020 to expand the definition of critical minerals to include critical materials designated by the Department of Energy (DOE)...

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Project Blue | 20 Nov 2024

India-Kazakhstan Cooperation in Critical Minerals Signals a Shifting Regional Approach

The critical minerals sector has attracted significant global attention, including from New Delhi and Astana. On November 4, India and Kazakhstan partnered to produce titanium slag, a critical mineral...

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The Diplomat | 27 Nov 2024

Photo source: Energy Source and Distribution



BIG PICTURE THINKING

Photo source: WEC



Exploring new frontiers in critical minerals

The exploration of new frontiers in critical mineral mining – specifically the oceans, the poles, and space – could radically reshape global supply chains with profound geopolitical and economic consequences...

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Innovation News Network | 27 Nov 2024

Conflicting interests and geopolitical competition in Pacific deep sea mining

Deep sea mining is emerging as a new frontier of resource extraction. A race is underway for underwater resources with important economic, environmental and geopolitical implications...

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ASPI | 26 Nov 2024

Why China's critical mineral strategy goes beyond geopolitics

China's position at the centre of global supply chains and current geopolitical tensions have led major economies to start "de-risking" from China. However, the supply of critical minerals is of mounting concern, while China's foreign policy stance of weaponizing trade has ruffled some feathers in the West...

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World Economic Forum | 19 Nov 2024

Policy momentum behind critical minerals recycling gathering pace but greater uptake required

First-of-its-kind IEA report shows scaling up critical minerals recycling can deliver major benefits for energy security, diversification and emissions reductions...

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International Energy Agency | 18 Nov 2024

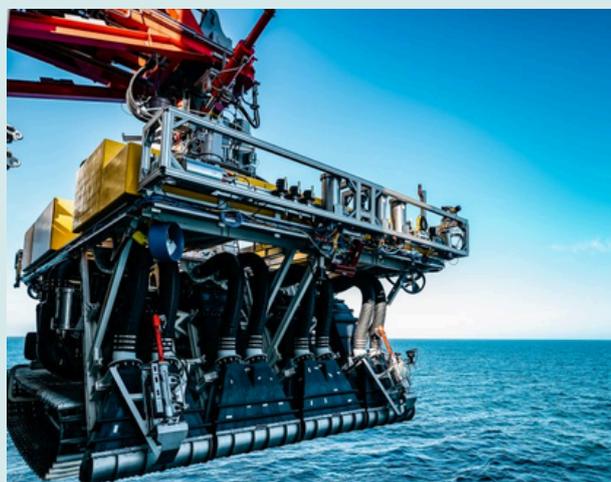


Photo source: ASPI

Calendar of events 2024/2025

Do you know of an upcoming event that's not listed?
Email: admin@cmaaustralia.org

NOVEMBER 2024

S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
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DECEMBER 2024

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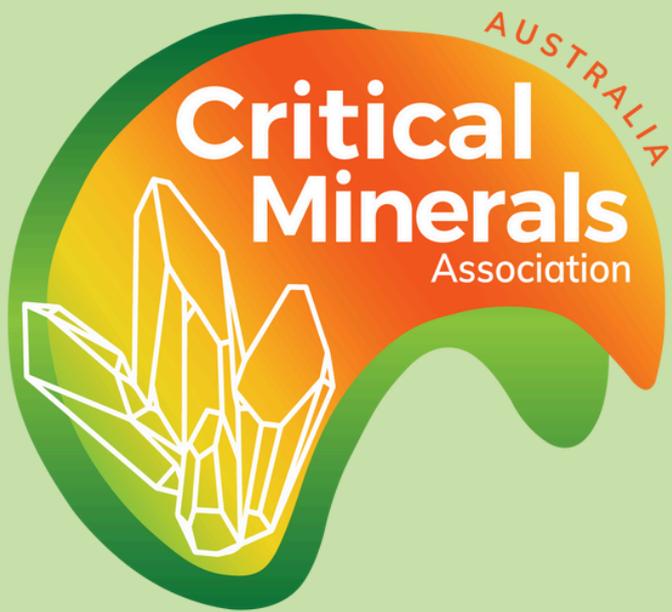
JANUARY 2025

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FEBURARY 2025

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23	24	25	26	27	28	

	DATE(S)	EVENT	HOSTS/PARTNERS	LOCATION
NOV	15 NOV	<u>GSWA Open Day</u>	Department of Energy, Mines, Industry Regulation and Safety	Perth, AU
DEC	2 DEC	<u>CMA Annual Conference</u>	Critical Minerals Association	London, UK
	3 DEC - 5 DEC	<u>Resourcing Tomorrow 2024</u>	Mines and Money	London, UK
JAN	14-16 JAN	<u>Future Minerals Forum</u>	Saudi Arabia's Ministry of Industry and Mineral Resources	Riyadh, Saudi Arabia



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